



PERSONAL FINANCIAL STATEMENT
Building Resources in Developing & Growing Enterprises
(BRIDGE)

Today _____, 200__

Complete this for : (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any person or entity providing a guarantee on a loan.

Name _____	Business Name _____
Residence Address _____	Business Phone (include area code) _____
City, State, Zip code _____	Residence Phone (include area code) _____

ASSETS (Omit Cents)	LIABILITIES (Omit Cents)
Cash on Hand & in Banks \$ _____	Accounts Payable \$ _____
Savings Accounts \$ _____	Notes Payable to Banks and Others \$ _____
IRA or Other Retirement Accounts ... \$ _____	(Describe in Section 2)
Life Insurance-Cash	Installment Account (Auto) \$ _____
Surrender Value Only \$ _____	Monthly Payments \$ _____
(Complete Section 8)	Installment Account (other) \$ _____
Stocks and Bonds \$ _____	Monthly Payments \$ _____
(Describe in Section 3)	Loan on Life Insurance \$ _____
Real Estate \$ _____	Mortgages on Real Estate \$ _____
(Describe in Section 4)	(Describe in Section 4)
Automobile-Present Value \$ _____	Unpaid Taxes \$ _____
Other Personal Property \$ _____	(Describe in Section 6)
(Describe in Section 5)	Other Liabilities \$ _____
Other Assets \$ _____	(Describe in Section 7)
(Describe in Section 5)	Total Liabilities _____
Total \$ _____	Net Worth \$ _____

Section 1. Source of Income

Salary	_____
Net Investment Income	\$ _____
Real Estate Income	\$ _____
Other Income (Describe below)*	\$ _____

Contingent Liabilities

As Endorser or Co-Maker	\$ _____
Legal Claims & Judgments	\$ _____
Provision for Federal Income Tax	\$ _____
Other Special Debt	\$ _____

Description of Other Income in Section 1 _____

Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income

(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

Section 2. Notes Payable to Banks and Others

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral
Home Depot Credit Card					
Radio Shack					
Direct Merchants M/C					



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Section 3. Stocks and Bonds. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

Number of Shares	Name of Securities	Cost	Market Value Quotation Exchange	Date of Quotation Exchange	Total Value

Section 4. Real Estate Owned (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

Section 5. Other Personal Property and Other Assets. and (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency)

Section 6. Unpaid Taxes. (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

Section 7. Other Liabilities (Describe in detail)

Section 8. Life Insurance Held (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries)

I authorize the City of Tulsa to make inquiries as necessary to verify the accuracy of the statements made and to determine my status as a small business concern. I certify the above and the statements contained in the attachments are true and accurate a

Signature: _____ Date: _____ Social Security Number: _____